

Who to notify

United Kingdom

Three boxes against each: told them, sent the certificate they asked for, heard back. The third is the one that matters, and it is the one people forget to chase.

Do not do this in one sitting. Cross off what does not apply and leave the rest for a day when you can face being on hold.

If you used Tell Us Once at the register office, most of the government list below was done for you. Tick them off and keep the reference number somewhere safe.

Government

- ☐ ☐ ☐ HMRC
- ☐ ☐ ☐ Department for Work and Pensions
- ☐ ☐ ☐ The local council: council tax, housing, blue badge
- ☐ ☐ ☐ DVLA
- ☐ ☐ ☐ HM Passport Office
- ☐ ☐ ☐ The GP surgery, and any hospital under whose care they were

Money

- ☐ ☐ ☐ Each bank and building society
- ☐ ☐ ☐ Credit card companies
- ☐ ☐ ☐ Mortgage lender or landlord
- ☐ ☐ ☐ Life insurance
- ☐ ☐ ☐ Home, car and travel insurance
- ☐ ☐ ☐ Workplace and private pensions
- ☐ ☐ ☐ Premium Bonds and any savings held with NS&I
- ☐ ☐ ☐ Financial adviser or accountant

Day to day

- ☐ ☐ ☐ Employer

- ☐ ☐ ☐ Utilities: electricity, gas, water _____
- ☐ ☐ ☐ Phone and broadband _____
- ☐ ☐ ☐ TV licence _____
- ☐ ☐ ☐ Subscriptions and memberships _____
- ☐ ☐ ☐ Place of worship, clubs, unions _____
- ☐ ☐ ☐ Royal Mail, to redirect post _____

Anything you have thought of that is not here

- ☐ ☐ ☐ _____
- ☐ ☐ ☐ _____
- ☐ ☐ ☐ _____
- ☐ ☐ ☐ _____

Most of these want a certified copy of the death certificate rather than a photocopy, and some will want to see the grant of probate before they will discuss the account. This sheet is a prompt, not legal advice.